



The Crowley Partnership Ltd[®] Dental Brokers

For Dental Practice Sales, Finance and Valuations

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Asset & Liability Statement

It is occasionally necessary for us to request a summary of your current financial position. We only require summary details and you can be assured this information will be held in the strictest of confidence.

Please complete the form below and return it to us either by post or email at info@thecrowleypartnership.com.

Practice ref no.	
Surname	
First Name	
Sex	
Date of Birth	
Mobile Number	
E-mail Address	
Home Address	
Current Position	Practice Principal / Associate / Other
If Practice Principal/Owner	Please provide basic details of your Practice(s)

Residential Property	
Current Estimated Value	<input type="text"/>
Current Mortgage	<input type="text"/>
Other UK Properties	
Number of UK Properties	<input type="text"/>
Total Estimated Value	<input type="text"/>
Total Mortgage	<input type="text"/>
Other Assets	
Value of Stocks & Shares	<input type="text"/>
Total Cash Savings	<input type="text"/>
Value of Other Investments	<input type="text"/>
Other Liabilities	
Value of all other non mortgage related liabilities	<input type="text"/>
Additional Information	
<input type="text"/>	

Confidentiality & Disclosure Agreement

As part of the above Registration form, I hereby give my consent for The Crowley Partnership Ltd to hold my personal details in connection with the possible acquisition of a practice; whether it be Dental, Veterinary or another similar business.

As part of this registration The Crowley Partnership Ltd agree to provide me with potentially privileged and sensitive information on the understanding that I agree to the following:

1) All privileged information furnished will be deemed confidential, except information which is generally available to the public. The information presented will not be used in any way for personal benefit other than the purchase of the practice for which I have received information from The Crowley Partnership Ltd.

2) Not to reveal to anyone, except immediate advisors, that the practice disclosed by The Crowley Partnership Ltd is for sale, and to ask said advisors to also respect this Confidentiality Agreement.

3) Not to contact the practice owner, employees, suppliers, clients, competitors, solicitor, accountant, or other similar advisors for any practice for which The Crowley Partnership Ltd have provided me with details.

Furthermore, not to make contact with the local PCT regarding the sale of any practice, either verbally or written, for which The Crowley Partnership Ltd have provided me with details, without the specific written permission of the SELLER.

4) That, until permission is specifically granted by The Crowley Partnership Ltd, all communications between BUYER and SELLER will be held through The Crowley Partnership Ltd.

5) To the understanding that, although certain information has been and will be provided which I may consider to be relevant, The Crowley Partnership Ltd makes no representation or warranty (implied or expressed) as to its accuracy or completeness. I agree to perform due diligence to my own satisfaction.

I hereby acknowledge The Crowley Partnership Ltd to be the agency providing contact, for any practice where they have supplied me with information and accept the terms of this confidentiality agreement.

Signed

Print Name

Date
